

### MARKET SUMMARY

The Ghana Stock Exchange (GSE) experienced an increase in the trading week of June 16 – June 20, 2025. The exchange saw 5,904,756 shares traded, which was valued at GH¢ 27,819,994.95. This marked a significant increase in turnover of 27.12% from the previous week. The market capitalization currently stands at GH¢ 136.84 billion. During the week, eight stocks posted gains, while three recorded losses.

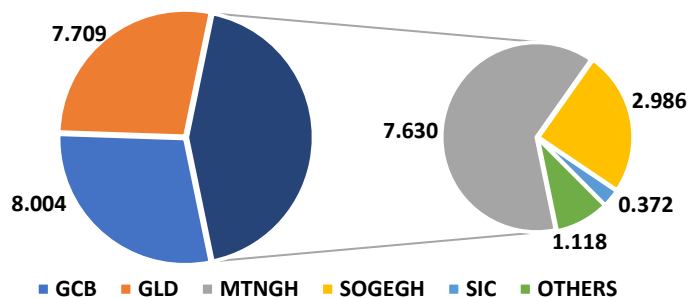
MTNGH led the top five equities with 2,584,351 shares traded, followed by SOGEGH (1,507,871), GCB (890,641), CAL (364,858) and SIC (334,906).

### EQUITY ON FOCUS:

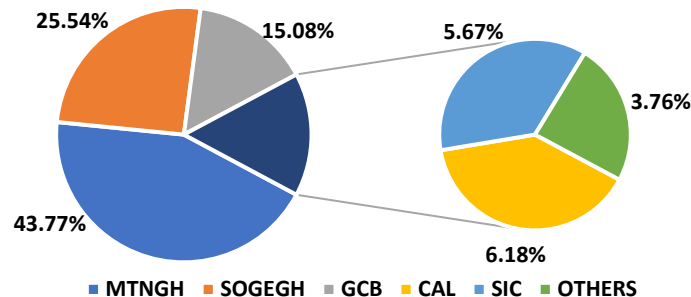
#### Societe General Ghana Limited - SOGEGH

Societe General Ghana is the 5<sup>th</sup> most traded stock on the Ghana Stock Exchange over the past three months (Mar 20 – Jun 24, 2025). SOGEGH has traded a total volume of 1.94 million shares valued at GH¢ 3.83 million over the period, with an average of 30,845 traded shares per session. A volume high of 1.51 million was achieved on June 17<sup>th</sup> for the same period.

VALUE TRADED(Mil.)



VOLUME TRADED(%)



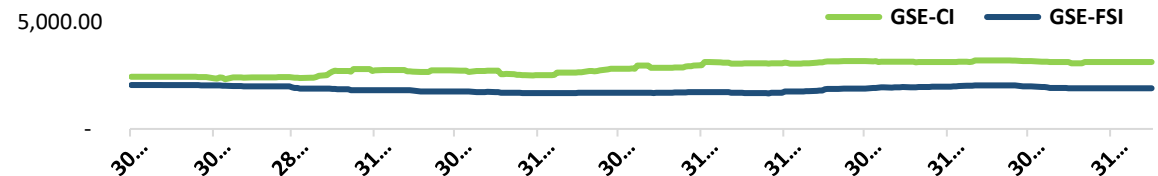
Stock Market	(27/06)	(20/06)	Change
GSE-COMPOSITE INDEX LEVEL	6,248.48	6,210.28	38.20
GSE-COMPOSITE INDEX LEVEL YTD (%)	27.82%	27.04%	-
GSE-FINANCIAL STOCKS INDEX	3,376.01	3,323.44	52.57
GSE-FINANCIAL STOCKS INDEX YTD (%)	41.80%	39.59%	-
GSE-COMP. INDEX MARKET CAP. (GH¢ mil)	137,302.04	136,844.81	0.33%
VOLUME TRADED	5,785,849	5,904,756	-2.01%
VALUE TRADED (GH¢)	21,808,497.25	27,819,994.95	-21.61%

### MARKET MOVERS

GAINERS					LOSERS				
Equity	Week Open	Prev. Week Close	Change	Change %	Equity	Week Open	Prev. Week Close	Change	Change %
SOGEGH	2.06	2.00	0.06	3.00%	MTNGH	2.93	2.95	0.02	0.68%
CAL	0.55	0.54	0.01	1.85%	FML	4.10	4.15	0.05	1.20%
EGH	8.70	8.35	0.35	4.19%	GLD	353.88	358.88	5.00	1.39%
GCB	10.00	9.33	0.67	7.18%	EGL	2.85	2.86	0.01	0.35%
SCB	27.88	27.00	0.88	3.26%					
SIC	1.14	1.12	0.02	1.79%					
TOTAL	27.50	25.00	2.50	10.00%					

Top Volume Traders	Current Mkt Price (GHS)	Volume
MTNGH	2.95	2,584,351
SOGEGH	2.00	1,507,871
GCB	9.33	890,641
CAL	0.54	364,858
SIC	1.12	334,906

Top Value Traders	Current Mkt Price (GHS)	Value
GCB	9.33	8,004,071.54
GLD	358.88	7,709,107.58
MTNGH	2.95	7,630,434.93
SOGEGH	2.00	2,985,766.90
SIC	1.12	372,373.62



**GSE INDEX PERFORMANCE.** Analyzing the performance of GSE market indices, the benchmark GSE Composite Index (GSE-CI) rose by 38.20 points, closing at 6,248.48 points, with a year-to-date gain of 27.82%. However, the GSE Financial Stocks Index (GSE-FSI) surged by 52.57 points, closing at 3,376.01 points, with a year-to-date gain of 41.80%.

NIMED MUTUAL FUNDS		
	Price	Ann. Yield
Nimed Fixed Income Tier 1	0.167	+10.48%
Nimed Fixed Income Tier 2	0.689	+1.15%
Nimed Life Time Unit Trust	0.257	+13.94%

### Year-To-Date Movers

Gainers	Year Open	Current Price	Change
SIC	0.27	1.14	+322.22%
ETI	0.31	0.85	+174.19%
CLYD	0.03	0.08	+166.67%
ACCESS	5.20	13.60	+161.54%
TOTAL	13.12	27.50	+109.60%

Losers	Year Open	Current Price	Change
GLD	390.50	353.88	-9.38%

### UPDATE ON MARKET FOCUS – SOGEGH

Gainers	Change
Earnings Per Share	0.7706
Price-To-Earnings Ratio	2.60
Dividend Per Share	0.34
Dividend Yield	17%
Outstanding Share	709M
Market Capitalization	1.42B

### Economic Outlook

Indicators	Week Open	Prev. Week Close	Change
INFLATION (%)	18.40%	18.40%	0.00%
BOG POLICY RATE (%)	28.00%	28.00%	0.00%
INTERBANK INTEREST RATE (%)	27.02%	27.02%	0.00%

### Ghana's Cedi Gains Marginally Amid Upcoming IMF Cash Inflow

Ghana's currency, the cedi, has slightly strengthened on the interbank market, especially against the US dollar. According to the Bank of Ghana's latest update, the cedi is trading at GH¢10.29 for buying and GH¢10.30 for selling against the US dollar. The British pound is being purchased at GH¢13.89 and sold at GH¢13.90, while the euro is trading at a buying rate of GH¢11.87 and a selling rate of GH¢11.88.

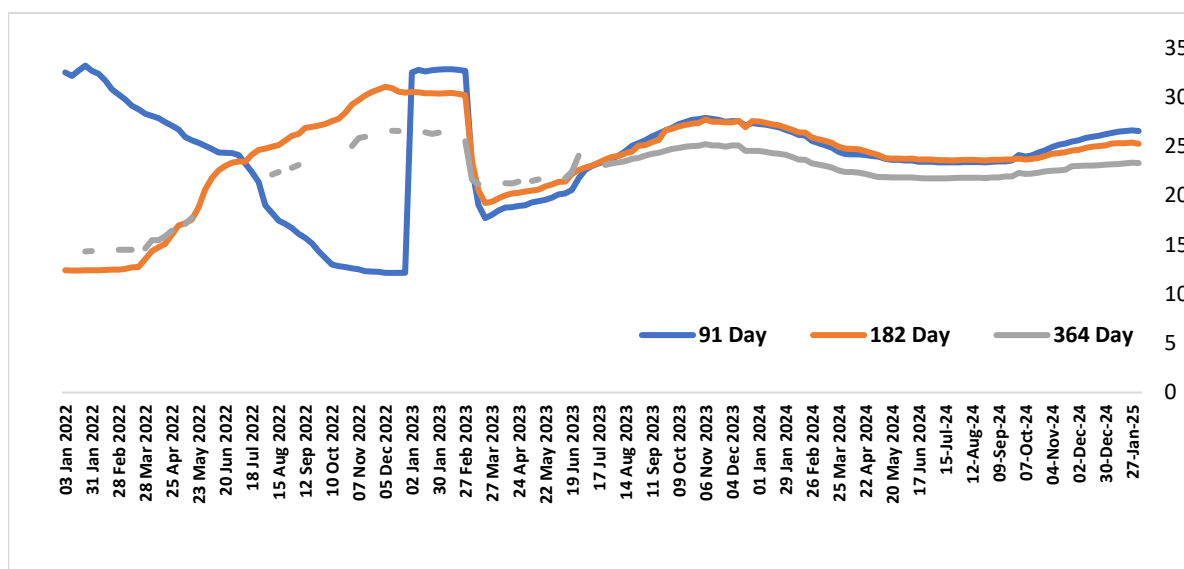
GhanaWeb Business, in a report on June 24, 2025, at 8:00 AM, indicated that the cedi is trading at GH¢12.35 to a dollar on the retail market, while the pound is going for GH¢16.95 at certain forex bureaus nationwide. The euro is also quoted at GH¢14.75 in the retail market. In other developments, the Bank of Ghana has revealed that Ghana is set to receive \$360 million from the IMF in July 2025 to help stabilize the cedi.

#### DISCLAIMER

This data is accurate from sources we believe are reliable for information purposes.

The Week's Highlight(27/06/25)						
Currency	Buying	Selling	Mid-rate	Prev. Week's Midrate	Change	YTD Midrate
USDGHS	10.3048	10.3152	10.3100	10.3000	0.10%	-13.24%
GBPGHS	14.1403	14.1555	14.1479	13.8736	1.98%	-5.81%
EURGHS	12.0620	12.0729	12.0675	11.8725	1.64%	-7.38%
GHSXOF	54.3330	54.3821	54.3576	55.2504	-1.62%	7.97%
CHFGHS	12.9076	12.9203	12.9140	12.6038	2.46%	-7.95%

	Week Open		Prev. Week		Change	
T-Bill	Discount	Interest	Discount	Interest	Discount	Interest
91 Day Bill	14.1767	14.6976	14.1811	14.7023	-0.03%	-0.03%
182 Day Bill	14.1730	15.2540	14.1733	15.2543	0.00%	0.00%
364 Day Bill	13.5648	15.6936	13.6008	15.7418	-0.26%	-0.31%



Source: Nimed Research, Ghana Stock Exchange, Doobia, GSS, Bloomberg.

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