

MARKET SUMMARY

The Ghana Stock Exchange (GSE) experienced an increase in trading during the week of April 13 – April 17, 2026. The exchange saw 12,704,860 shares traded, which was valued at GH¢62,320,423.24. This resulted in a 13.90% increase in turnover from the previous week. The market capitalization currently stands at GH¢ 266,447.66 million. During the week, 12 stocks posted gains, and 11 losers.

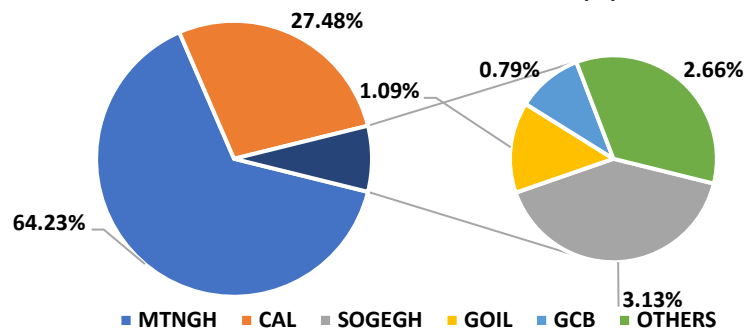
MTNGH led the top five equities with (8,160,180) shares traded, followed by CAL (3,490,684), SOGEGH (397,451), GOIL (138,152), and GCB (100,261).

EQUITY ON FOCUS:

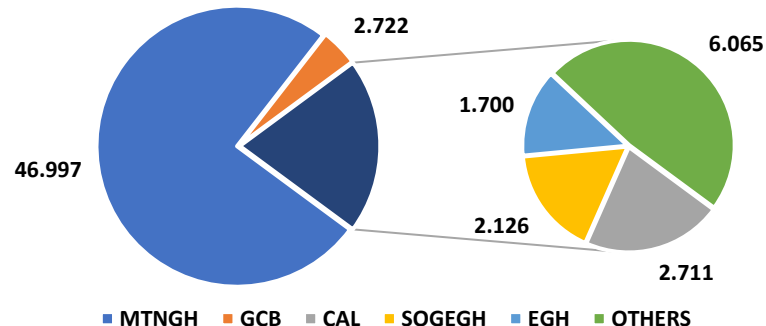
TotalEnergies Marketing Ghana. (TOTAL)

TotalEnergies Marketing Ghana is the 16th most traded stock on the Ghana Stock Exchange over the past three months (Jan 14 - Apr 17, 2026). TOTAL has traded a total volume of 344,854 shares valued at GHS 13.6 million over the period, averaging a volume of 5,474 shares (valued at GHS 216,566) per session. A volume high of 65,826 was achieved on February 9th, and a low of 28 on January 30th, for the same period.

VOLUME TRADED(%)



VALUE TRADED(Mil.)



Stock Market	(17/04)	(10/04)	Change
GSE-COMPOSITE INDEX LEVEL	14,024.22	13,149.10	875.12pts
GSE-COMPOSITE INDEX LEVEL YTD (%)	59.91%	49.93%	-
GSE-FINANCIAL STOCKS INDEX	8,314.05	7,946.37	367.68
GSE-FINANCIAL STOCKS INDEX YTD (%)	78.91%	70.99%	-
GSE-COMP. INDEX MARKET CAP. (GH¢ mil)	266,447.66	247,726.23	7.56%
VOLUME TRADED	12,704,860	8,657,932	46.74%
VALUE TRADED (GH¢)	62,320,423.24	54,710,764.00	13.90%

MARKET MOVERS

GAINERS					LOSERS				
Equity	Week Open Price	Prev. Week Price	Change	% Change	Equity	Week Open	Prev. Week Close	Change	Change
CLYD	1.44	1.11	0.33	29.73%	SCB	71.38	71.40	-0.02	-0.03%
ETI	2.10	1.67	0.43	25.75%	FML	12.55	12.59	-0.04	-0.32%
SIC	4.46	3.56	0.90	25.28%	EGH	48.90	49.45	-0.55	-1.11%
GCB	31.77	25.96	5.81	22.38%	GGBL	15.30	15.50	-0.20	-1.29%
CAL	0.86	0.75	0.11	14.67%	EGL	11.30	11.66	-0.36	-3.09%
MTNGH	6.10	5.50	0.60	10.91%	BOPP	89.99	100.00	-10.01	-10.01%
ALLGH	7.20	6.55	0.65	9.92%	ACCESS	30.65	42.00	-11.35	-27.02%
SOGEGH	5.65	5.36	0.29	5.41%	SCB	71.38	71.40	-0.02	-0.03%
RBGH	4.72	4.51	0.21	4.66%	FML	12.55	12.59	-0.04	-0.32%
TOTAL	38.28	38.09	0.19	0.50%	EGH	48.90	49.45	-0.55	-1.11%
GOIL	7.89	7.86	0.03	0.38%	GGBL	15.30	15.50	-0.20	-1.29%
CLYD	1.44	1.11	0.33	29.73%					

Top Volume Traders	Week open Mkt Price (GHS)	Volume
MTNGH	6.10	8,160,180
CAL	0.86	3,490,684
SOGEGH	5.65	397,451
GOIL	7.89	138,152
GCB	31.77	100,261

Top Value Traders	Week open Mkt Price (GHS)	Value
MTNGH	6.10	46,996,698.80
GCB	31.77	2,722,425.71
CAL	0.86	2,710,607.85
SOGEGH	5.65	2,125,969.20
EGH	48.90	1,699,788.95

GSE INDEX PERFORMANCE: Analysing the performance of GSE market indices, the benchmark GSE Composite Index (GSE-CI) increased by 875.12 points, closing at 14,024.22 points, with a year-to-date gain of 59.91%. Moreover, the GSE Financial Stocks Index (GSE-FSI) increased by 367.68 points, closing at 8,314.05 points, with a year-to-date gain of 78.91%.

NIMED MUTUAL FUNDS		
	Price	Ann. Yield
Nimed Fixed Income Tier 1	0.190	+10.64%
Nimed Fixed Income Tier 2	0.851	+19.06%
Nimed Life Time Unit Trust	0.289	+8.34%

UPDATE ON MARKET FOCUS – CLYD

Gainers	Change
Earnings Per Share	2.8522
Price-To-Earnings Ratio	13.52
Dividend Per Share	n. a
Dividend Yield	n. a
Outstanding Share	112M
Market Capitalization	4.28B

BOG GOLD COIN PRICING

DENOMINATION	20/04/26 (GHC)	13/04/26 (GHC)	Change
1.00 oz	55,621.06	54,250.79	2.53%
0.50 oz	28,159.02	27,471.95	2.50%
0.25 oz	14,450.43	14,105.06	2.49%

**NB: LBMA PM price (previous day's close) = \$ 4,870.50 Bloomberg
REGN USDGHS (previous day's close) = 11.050**

Economic Outlook

Indicators	Week Open	Prev. Week Close	Change
INFLATION (%)	3.20%	3.30%	-0.10%pts
BOG POLICY RATE (%)	14.00%	14.00%	0.00%pts
INTERBANK INTEREST RATE (%)	10.30%	10.60%	-0.30%pts

BoG unveils plan to turn remittances into Ghana’s next investment engine.

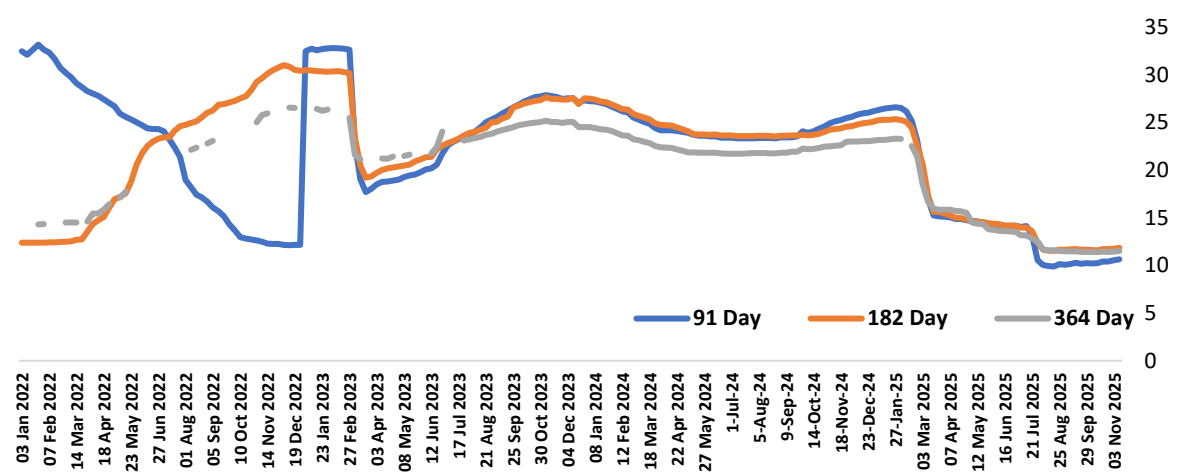
Bank of Ghana Governor Johnson Pandit Asiamah has announced plans to transform remittances into a major source of investment capital for Ghana. Speaking at the “Remit2Invest” diaspora roundtable in the U.S., he emphasized shifting remittances from consumption toward structured investments to support long-term economic growth. Remittance inflows reached about \$7.8 billion in 2025, surpassing foreign direct investment, highlighting their importance to Ghana’s economy. To maximize impact, the central bank is promoting formal channels, digital payment systems, fintech partnerships, and new instruments like diaspora bonds. The initiative aims to position the diaspora as key investors in sectors such as SMEs, infrastructure, and real estate, while supporting economic stability and growth.

DISCLAIMER

This data is accurate from sources we believe are reliable for information purposes.

The Week's Highlight (20/04/26)						
Currency	Buying	Selling	Midrate	Prev. Week's Midrate	Change	YTD Midrate
USDGHS	11.0445	11.0555	10.97	11.03	-0.54%	4.48%
GBPGHS	14.973	14.9891	14.9811	14.8448	0.92%	5.76%
EURGHS	13.037	13.0499	13.0435	12.931	0.87%	5.77%
GHSXOF	14.1696	14.1821	13.7687	13.9794	-1.51%	3.73%
CHFGHS	50.2653	50.315	50.2902	50.7277	-0.86%	-5.46%

Week Open		Prev. Week		Change	
T-Bill	Discount	Interest	Discount	Interest	Discount Interest
91 Day Bill	4.8875	4.9480	4.8511	4.9107	0.75% 0.76%
182 Day Bill	6.6791	6.9099	6.5539	6.7759	1.91% 1.98%
364 Day Bill	9.1969	10.1284	9.0734	9.9788	1.36% 1.50%



Source: Nimed Research, Ghana Stock Exchange, Doobia, GSS, Bloomberg.

Analyst

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