WEEKLY MARKET REPORT (08/06/26-12/06/26)

NIMED CAPITAL LIMITED

MARKET SUMMARY

The Ghana Stock Exchange (GSE) experienced a decrease in volume traded during the week of June 8 – June 12, 2026. The exchange saw 18,400,452 shares traded, which was valued at GH¢163,250,915.00. This resulted in a 67.51% increase in turnover from the previous week. The market capitalization currently stands at GH¢ 275,718.44 million. During the week, 9 stocks posted gains and 6 losers.

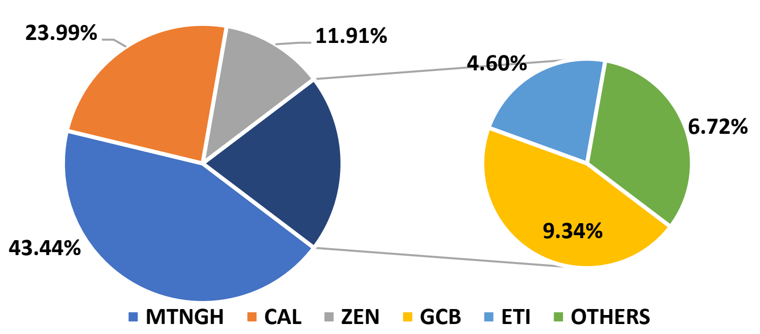
MTNGH led the top five equities with (7,993,103) shares traded, followed by CAL (4,413,402), ZEN (2,191,865), GCB (1,719,522), and ETI (845,503).

EQUITY ON FOCUS:

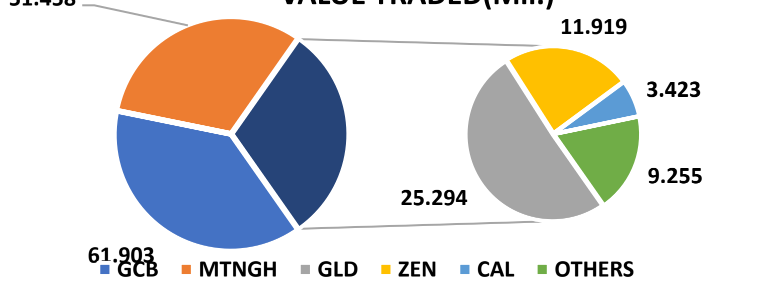
Cocoa Processing Company (CPC)

Cocoa Processing Company is the 17th most traded stock on the Ghana Stock Exchange over the past three months (Mar 10 - Jun 12, 2026). CPC has traded a total volume of 214,885 shares valued at GHS 26,275.69 over the period, averaging a volume of 3,411 shares (valued at GHS 417.07) per session. A volume high of 160,000 was achieved on June 12th for the same period.

VOLUME TRADED(%)



VALUE TRADED(Mil.)



Stock Market	(12/06)	(05/06)	Change
GSE-COMPOSITE INDEX LEVEL	14,442.02	14,299.32	142.70pts
GSE-COMPOSITE INDEX LEVEL YTD (%)	64.67%	63.04%	-
GSE-FINANCIAL STOCKS INDEX	8,227.71	7,911.44	316.27pts
GSE-FINANCIAL STOCKS INDEX YTD (%)	77.05%	70.24%	-
GSE-COMP. INDEX MARKET CAP. (GH¢ mil)	275,718.44	265,378.21	3.90%
VOLUME TRADED	18,400,452	10,984,499	67.51%
VALUE TRADED (GH¢)	163,250,915.00	90,685,058.00	80.02%

MARKET MOVERS

GAINERS					LOSERS				
Equity	Week Open Price (12/5/26)	Prev. Week Price (05/6/26)	Change	% Change	Equity	Week Open Price (12/5/26)	Prev. Week Price (05/6/26)	Change	Change %
ETI	2.09	1.57	0.52	33.12%	ZEN	10.00	10.04	-0.04	-0.40%
CLYD	2.45	2.04	0.41	20.10%	MTNGH	6.42	6.48	-0.06	-0.93%
CPC	0.13	0.12	0.01	8.33%	RBGH	5.00	5.09	-0.09	-1.77%
SOGEGH	6.80	6.42	0.38	5.92%	GLD	462.03	501.92	-39.89	-7.95%
ACCESS	29.00	27.60	1.40	5.07%	EGH	41.00	44.99	-3.99	-8.87%
SIC	4.93	4.83	0.10	2.07%	GGBL	12.99	14.50	-1.51	-10.41%
TOTAL	36.30	36.00	0.30	0.83%					
FML	13.34	13.30	0.04	0.30%					
EGL	10.05	10.03	0.02	0.20%					

Top Volume Traders	Week open Mkt Price (GHS)	Volume
MTNGH	6.42	7,993,103
CAL	0.77	4,413,402
ZEN	10.00	2,191,865
GCB	36.00	1,719,522
ETI	2.09	845,503

Top Value Traders	Week open Mkt Price (GHS)	Value
GCB	36.00	61,902,792.00
MTNGH	6.42	51,457,742.66
GLD	462.03	25,294,027.29
ZEN	10.00	11,918,689.02
CAL	0.77	3,423,043.11

GSE INDEX PERFORMANCE: Analysing the performance of GSE market indices, the benchmark GSE Composite Index (GSE-CI) increased by 142.70 points, closing at 14,442.02 points, with a year-to-date gain of 64.67%. Moreover, the GSE Financial Stocks Index (GSE-FSI) increased by 316.27points, closing at 8,227.71points, with a year-to-date gain of 77.05%.

NIMED MUTUAL FUNDS		
	Price	Ann. Yield
Nimed Fixed Income Tier 1	0.191	+8.59%
Nimed Fixed Income Tier 2	0.752	+16.85%
Nimed Life Time Unit Trust	0.291	+7.58%

UPDATE ON MARKET FOCUS – CLYD

Gainers	Change
Earnings Per Share	-0.0752
Price-To-Earnings Ratio	-1.73
Dividend Per Share	n. a
Dividend Yield	n. a
Outstanding Share	2.04B
Market Capitalization	265M

BOG GOLD COIN PRICING

DENOMINATION	15/06/26 (GH₵)	08/06/26 (GH₵)	Change
1.00 oz	48,158.64	53,476.47	-9.94%
0.50 oz	24,428.58	27,098.77	-9.85%
0.25 oz	12,586.08	13,933.94	-9.67%

NB: LBMA PM price (previous day's close) = $ 4,185.95. Bloomberg REGN USDGHS (previous day's close) = 11.1000

Economic Outlook

Indicators	Week Open	Prev. Week Close	Change
INFLATION (%)	3.70%	3.70%	0.00%pts
BOG POLICY RATE (%)	14.00%	14.00%	0.00%pts
INTERBANK INTEREST RATE (%)	10.24%	10.25%	-0.01%pts

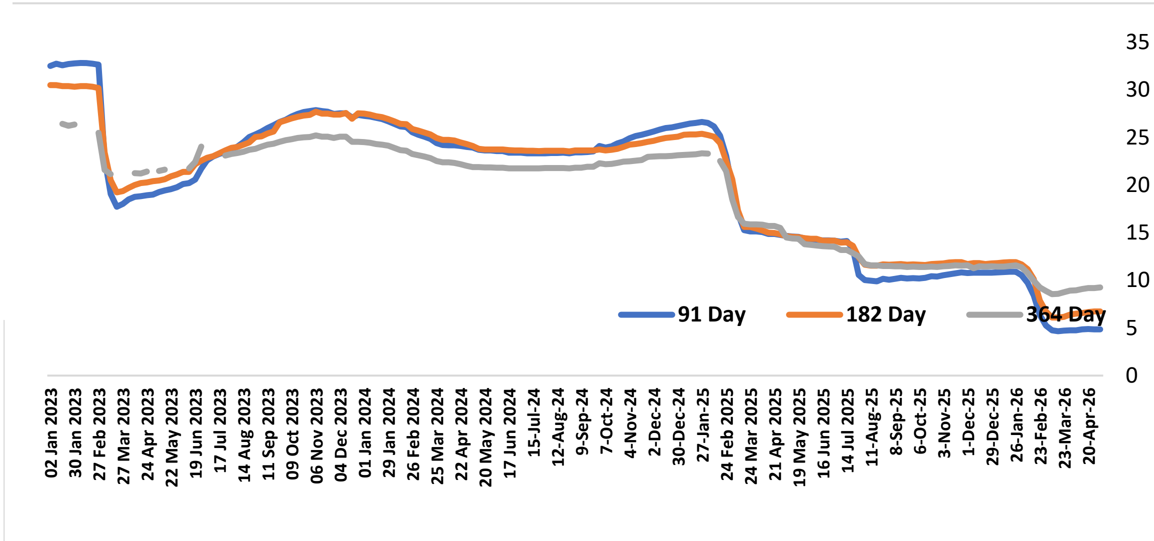
Petrol prices set for sharpest drop in months amid falling global oil prices.

Fuel prices are expected to fall significantly from June 16, 2026, driven by lower global crude oil and refined petroleum product prices. Petrol could decline by up to 9.31% to around GH¢14.72 per litre. Diesel is projected to fall to about GH¢17.02 per litre.

LPG may ease slightly to around GH¢17.20 per kilogram. The NPA has also reduced fuel price floors, while competition among oil marketing companies could push prices even lower. Although the recent depreciation of the cedi has limited the extent of the reductions, further declines are possible if global oil prices continue to fall amid easing tensions in the Middle East.

The Week's Highlight (12/06/26)						
Currency	Buying	Selling	Midrate	Prev. Week's Midrate	Change	YTD Midrate
USDGHS	11.0445	11.0555	11.0500	11.8505	-6.75%	5.24%
GBPGHS	14.8140	14.8299	14.8220	15.8258	-6.34%	4.64%
EURGHS	12.7817	12.7932	12.7875	13.663	-6.41%	3.70%
GHSXOF	51.2739	51.3200	51.2970	48.01	6.85%	-3.57%
CHFGHS	13.8630	13.8753	13.8692	14.8941	-6.88%	4.49%

	Week Open		Prev. Week		Change	
T-Bill	Discount	Interest	Discount	Interest	Discount	Interest
91 Day Bill	4.9795	5.0423	4.9286	4.9901	1.03%	1.05%
182 Day Bill	6.8383	7.0804	6.8038	7.0434	0.51%	0.53%
364 Day Bill	9.8905	10.9761	9.4689	10.4593	4.45%	4.94%



Source: Nimed Research, Ghana Stock Exchange, Doobia, GSS, Bloomberg.

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