WEEKLY MARKET REPORT (10/08/26-14/08/26)

NIMED CAPITAL LIMITED

MARKET SUMMARY

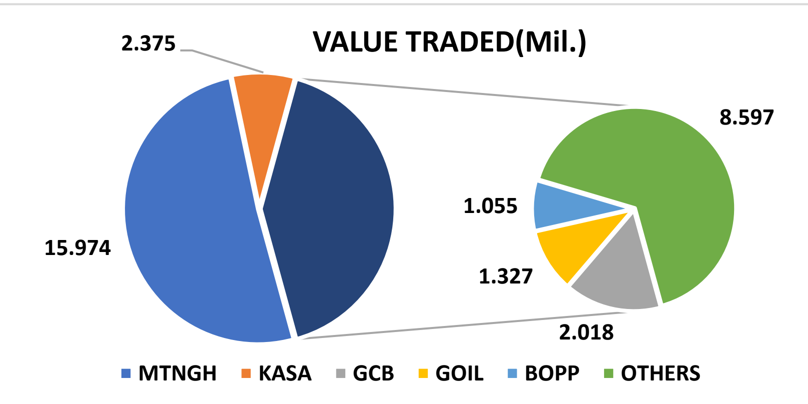
The Ghana Stock Exchange (GSE) experienced an increase in volume traded during the week of August 10 – August 14, 2026. The exchange saw 10,060,155 shares traded, valued at GH¢31,346,429.14. This resulted in a 46.14% decrease in turnover from the previous week. The market capitalization currently stands at GH¢ 288,904.50 million. During the week, 9 stocks posted gains and 8 losers.

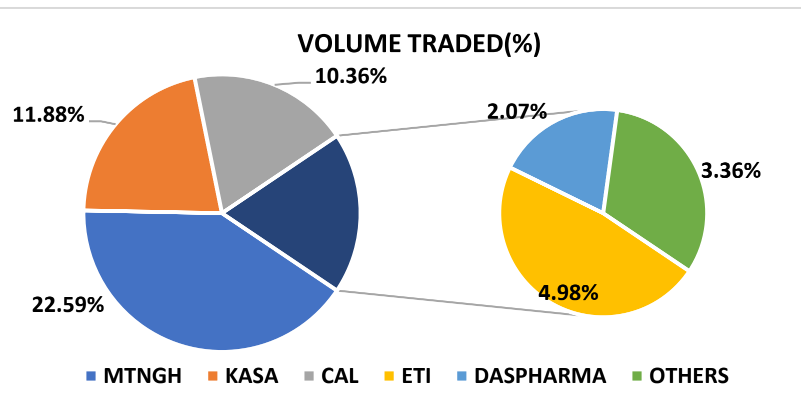
MTN led the top five equities with (2,272,619) shares traded, followed by KASA (1,194,746), CAL (1,042,682), ETI (500,568), and DASPHARMA (208,375).

EQUITY ON FOCUS:

SIC INSURANCE COMPANY LTD (SIC)

SIC Insurance Company is the 10th most traded stock on the Ghana Stock Exchange over the past three months (May 18 - Aug 14, 2026). SIC has traded a total volume of 1.96 million shares valued at GHS 10.7 million over the period, averaging a volume of 31,126 shares (valued at GHS 169,680) per session. A volume high of 149,911 was achieved on July 16th for the same period.





Stock Market	(14/08)	(07/08)	Change
GSE-COMPOSITE INDEX LEVEL	15,307.71	15,187.46	120.25pts
GSE-COMPOSITE INDEX LEVEL YTD (%)	74.54%	73.17%	0.83%pts
GSE-FINANCIAL STOCKS INDEX	8,116.98	8,021.22	95.76pts
GSE-FINANCIAL STOCKS INDEX YTD (%)	74.66%	72.60%	2.06%pts
GSE-COMP. INDEX MARKET CAP. (GH¢ mil)	288,904.50	284,836.17	1.43%
VOLUME TRADED	10,060,155	12,923,774	-22.16%
VALUE TRADED (GH¢)	31,346,429.14	58,200,783.00	-46.14%

MARKET MOVERS

GAINERS					LOSERS				
Equity	Week Open Price (17/8/26)	Prev. Week Price (10/8/26)	Change	Change %	Equity	Week Open	Prev. Week Close	Change	Change %
DASPHARMA	0.81	0.52	0.29	55.77%	EGL	10.02	10.03	-0.01	-0.10%
DIGICUT	0.13	0.09	0.04	44.44%	GCB	42.95	43.10	-0.15	-0.35%
CLYD	6.50	4.89	1.61	32.92%	ALLGH	5.40	5.43	-0.03	-0.55%
HORDS	0.65	0.55	0.10	18.18%	FML	13.20	13.30	-0.10	-0.75%
SIC	5.59	4.79	0.80	16.70%	ACCESS	31.49	31.89	-0.40	-1.25%
UNIL	32.00	29.50	2.50	8.47%	SOGEGH	5.86	6.00	-0.14	-2.33%
ETI	1.89	1.77	0.12	6.78%	BOPP	78.00	79.99	-1.99	-2.49%
CAL	0.78	0.76	0.02	2.63%	IIL	0.46	0.53	-0.07	-13.21%
MTNGH	7.04	7.00	0.04	0.57%					

Top Volume Traders	Week open Mkt Price (GHS)	Volume
MTNGH	7.04	2,272,619
KASA	2.00	1,194,746
CAL	0.78	1,042,682
ETI	1.89	500,568
DASPHARMA	0.81	208,375

Top Value Traders	Week open Mkt Price (GHS)	Value
MTNGH	7.04	15,973,769.11
KASA	2.00	2,375,207.37
GCB	42.95	2,018,390.24
GOIL	7.93	1,327,022.06
BOPP	78.00	1,055,066.00

GSE INDEX PERFORMANCE: Analyzing the performance of GSE market indices, the benchmark GSE Composite Index (GSE-CI) increased by 120.25 points, closing at 15,307.71 points, with a year-to-date gain of 74.54%. Moreover, the GSE Financial Stocks Index (GSE-FSI) increased by 95.76 points, closing at 8,116.98 points, with a year-to-date gain of 74.66%.

NIMED MUTUAL FUNDS	Price	Ann. Yield
Nimed Fixed Income Tier 1	0.195	+9.17%
Nimed Fixed Income Tier 2	0.931	+24.59%
Nimed Life Time Unit Trust	0.296	+7.98%

UPDATE ON MARKET FOCUS- SIC

Gainers	Change
Earnings Per Share	0.3205
Price-To-Earnings Ratio	17.44
Dividend Per Share	0.1022
Dividend Yield	1.83%
Outstanding Share	196M
Market Capitalization	1.09B

BOG GOLD COIN PRICING

DENOMINATION	10/08/26 (GH₵)	03/08/26 (GH₵)	Change
1.00 oz	49,788.33	52,786.53	-5.68%
0.50 oz	25,241.12	26,752.65	-5.65%
0.25 oz	12,989.74	13,759.58	-5.59%

NB: LBMA PM price (previous day's close) = $ 4,390.70. Bloomberg REGN USDGHS (previous day's close) = 10.9500

Economic Outlook

Indicators	Week Open	Prev. Week Close	Change
INFLATION (%)	4.60%	4.60%	0.00%
BOG POLICY RATE (%)	14.00%	14.00%	0.00%
INTERBANK INTEREST RATE (%)	10.23%	10.23%	0.00%

OMCs commence fuel price reviews; Star Oil sells petrol at GH¢14.97, diesel kept at GH¢16.97

Some Oil Marketing Companies (OMCs) have started reviewing fuel prices at the pumps from Monday, August 17, 2026.

Star Oil has led the price cuts, reducing petrol from GH¢15.49 to GH¢14.97 per litre, while keeping diesel unchanged at GH¢16.97.

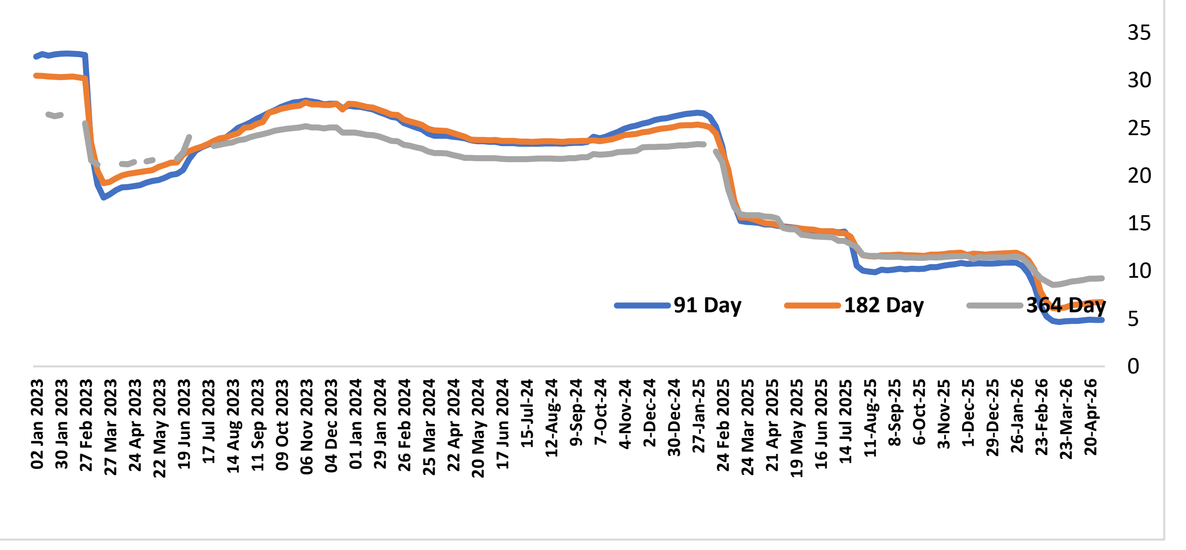
However, GOIL and TotalEnergies had not adjusted their prices as of this morning. Some OMCs say they may review prices later in the day, while others are likely to maintain current prices.

Most OMCs are also expected to continue pricing above the National Petroleum Authority's Price Floor of GH¢13.92 for petrol and GH¢15.19 for diesel for the August 16–31 pricing window.

The Week's Highlight (17/08/26)

Currency	Buying	Selling	Midrate	Prev. Week's Midrate	Change	YTD Midrate
USDGHS	10.9445	10.9555	10.9500	11.7615	-6.90%	4.29%
GBPGHS	14.8353	14.8501	14.8427	15.8775	-6.52%	4.78%
EURGHS	12.6743	12.6870	12.6807	13.6013	-6.77%	2.83%
GHSXOF	51.7031	51.7549	51.7290	48.2277	7.26%	-2.75%
CHFGHS	13.4854	13.4977	13.4916	14.5685	-7.39%	1.64%

	Week Open		Prev. Week		Change	
T-Bill	Discount	Interest	Discount	Interest	Discount	Interest
91 Day Bill	5.3944	5.4681	5.6800	5.7618	-5.03%	-5.10%
182 Day Bill	11.1111	12.5000	7.3597	7.6409	50.97%	63.59%
364 Day Bill	7.0169	7.2720	11.4904	12.9821	-38.93%	-43.98%



Source: Nimed Research, Ghana Stock Exchange, Doobia, GSS, Bloomberg.

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